



VICTOR Newsletter

~ Top 18 machine tool builders in Taiwan

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Victor Taichung continues no. 2 on sales turnover in 2008

According to this year's issue of the *Common Wealth* magazine released on 6th May 2008, **Victor Taichung Machinery continues at the 2nd position for the sales turnover** among the Taiwanese machine tool manufacturers in 2008.



Started since 2006, the sales turnover in 2008 is also requested to **include all the sales of “share owned subsidiaries or group companies”** so this statistics shows the manufacturing capacity for different groups in Taiwan. For instance, Tong-Tai (Topper) has merged HONOR VTL and APEC Double Column Machining Centers so the overall sales is also increased these years and continues No. 1 because of aggressive sales and growing PCB drilling business in 2008. GOODWAY has 70% share of AWEA so the overall sales has to include the sales of AWEA. Similar calculation is also applied to FEELER who has merged LEEADWELL, ECOCA and SANCO. *A big change for the ranking is You-Ji jumps to the no. 5 (from no.9) because of increasing business sales in VTL and Quaser falls to no. 14 (from no. 8).* You-Ji should be able to jump even higher in 2009 because big VTL market is still very hot in the market.

Top 18 Machine Tool Builders in Taiwan (in 2008):

| Ranking in top 1000 enterprises. | | | M.T. ranking | Company name | Total Sales | Capital | Employees | Main product (listed as larger % of overall sales first) |
|----------------------------------|------------|------------|--------------|------------------------|----------------|----------------|------------|---|
| '06 | '07 | '08 | | | USD 1 mil's | USD 1 mil's | | |
| 360 | 346 | 337 | 1 | Tong Tai (Topper) | 234.7 | 59.6 | 1165. | M/C tools, PCB drilling |
| 388 | 371 | 392 | 2 | VICTOR Taichung | 193.8 | 34.4 | 955 | M/C tools and PIM |
| 398 | 392 | 401 | 3 | Goodway | 189.3 | 27.9 | 899 | M/C tools |
| 496 | 497 | 491 | 4 | YCM (Yeong Chin) | 146.5 | 16.7 | 848 | M/C tools |
| 795 | 678 | 496 | 5 | You-Ji | 143.9 | 14.1 | 435 | M/C tools |
| 564 | 549 | 575 | 6 | Hartford (She Hong) | 120.1 | 10.6 | 266 | Machining centers |
| 585 | 589 | 606 | 7 | AWEA | 110.3 | 25. | 543 | Machining centers |
| 784 | 700 | 673 | 8 | LEADWELL | 95.3 | 19.2 | 423 | M/C tools |
| 745 | 705 | 684 | 9 | FEMCO | 92.9 | 36.5 | 409 | Steel pipes, M/C tools |
| 630 | 661 | 705 | 10 | FEELER | 88.9 | 49.2 | 320 | M/C tools, car elevators |
| | 684 | 730 | 11 | KENT | 84.3 | 21.7 | 1103 | Grinding, M/C tools |
| 675 | 694 | 732 | 12 | Taiwan TAKISAWA | 84.1 | 18.5 | 290 | Lathes, PCB drilling |
| 708 | 768 | 801 | 13 | CHEVALIER (Falcon) | 72.8 | 20.6 | 542 | Grinding, M/C tools |
| 785 | 661 | 813 | 14 | QUASER | 71.8 | 3.5 | 170 | Machining centers |
| | 924 | 817 | 15 | Buffalo (Microcut) | 71.5 | 4.72 | 183 | M/C tools |
| 964 | 929 | 849 | 16 | JOHNFORD | 67.8 | 23.2 | 238 | M/C tools |
| | | 914 | 17 | LITZ | 61.8 | 12.5 | 230 | M/C tools |
| 844 | 809 | 942 | 18 | HARDINGE Taiwan | 57.6 | 3.25 | 181. | M/C tools |

*Exchange rate is based on 1USD=32 TWD.